

LeaseWave ReportBuilder

Overview

The LW ReportBuilder is a powerful browser based ad hoc report generation tool that allows LeaseWave clients to create their own data queries and reports on-demand to meet departmental, operational and managerial needs. Business users can visually model report queries, generate and view reports with no IT involvement.

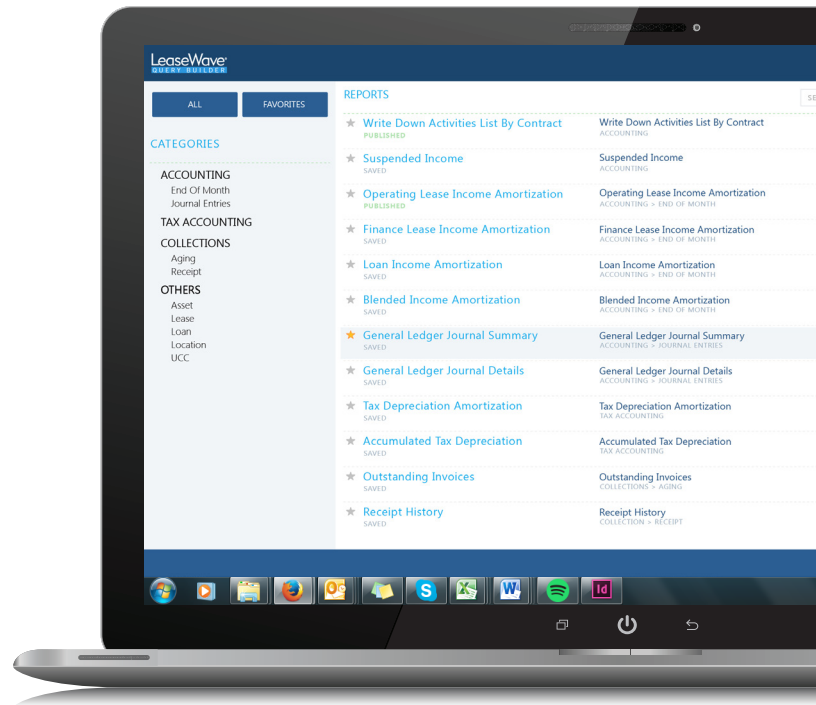
Typically, the LW ReportBuilder points to a mirrored instance of LeaseWave's OLTP database or a specialized data mart that aggregates and de-normalizes information for the ease of business user consumption. The tool can, however, be configured to point to any data source(s). This design allows the leasing organization to build ad hoc reports and queries across any operational data store, including databases that consolidate information from various source systems. Business users can distribute the generated reports to designated users and user groups. Access is governed by a robust report and data security model, which is configurable through a standalone security console.

The ReportBuilder

Report queries can be constructed via a simple-to-use interface designed for users who understand the entity relationships but are not necessarily familiar with SQL. The available tables list in a panel allowing users to drag in all the relevant fields. References are managed automatically because the tool is aware of the connections between entities, eliminating the need for writing joins. Field sorting options and query filters are available for easy customization. Computed and formula fields can be generated based on base data queried from the tables. Behind the scenes, the tool creates standard SQL statements that can then be associated with a report. Advanced users can view and edit the generated SQL thereby supporting even the most complex report requirements.

Report Design

The Design tab of the LW ReportBuilder is where new or existing reports are assembled, formatted and configured. The report generation process is simplified via an intuitive design wizard that helps users to easily navigate through the steps of defining the queries and the report formats.



Design features offered include the ability to:

Group report rows by any selected column(s)

Provide summaries at the report and group levels

Insert calculated fields and run totals

Edit the column width and text properties (e.g. font, size and color)

Set report parameters for filtering prior to report load (e.g. dates, date ranges, contracts)

Clone existing report designs to create new versions / variations

Any modifications can be immediately previewed before the report is effectively created, saved, and exported into Excel, PDF or CSV format.

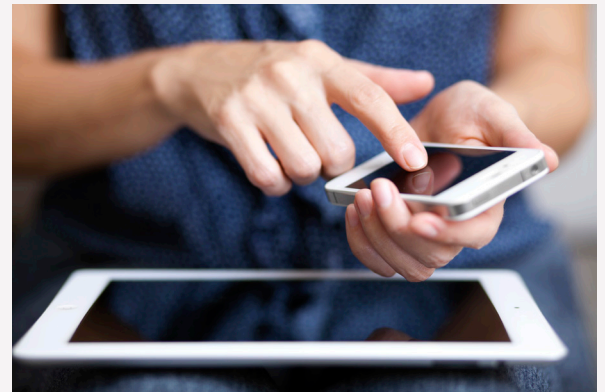
Report Management and Distribution

The LW ReportBuilder is equipped with a robust security mechanism to control the creation and dissemination of reports. Only designated users have the ability to create reports; within this class of users, only a subset can be given the rights to publish and distribute them to a wider user community. The publish process has an inbuilt workflow mechanism such that newly-created reports can be reviewed by the Report Administrator before authorizing them for wider consumption. View access is ultimately controlled at the user level, though access privileges can be assigned to user groups and against user-defined categories of reports. Security can also be defined at the column (field) level. Users/user groups can be set to have no access to certain fields such that they are not visible when the report renders.

Reports can be set to run as one-time queries, on an on-demand basis and/or set to run at scheduled times. This ensures that users will always have access to the data they need without delays.

Maximize Your Investment

The LW ReportBuilder enhances your existing investment in LeaseWave by providing easy-to-use features that allow your company to extract real-time information and effortlessly build reports that complement the canned reports that ship with LeaseWave. Talk to a sales specialist to learn more about the full list of products available in the LeaseWave Product Suite.



ABOUT ODESSA TECHNOLOGIES

Odessa Technologies, Inc. is a software company exclusively focused on the leasing industry. The company is headquartered in Philadelphia, PA and employs a staff of 400 people. The LeaseWave® suite is a fully Internet-based family of products, providing an end-to-end lease and loan origination and portfolio management solution for equipment leasing and finance, vehicle leasing and finance and fleet management companies. The LeaseWave® Product Suite is specifically engineered to be configurable and customizable, and accommodate even the most complex of business models, as evidenced by its diverse customer base. Learn more at www.odessatechnologies.com.

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